



WHITE PAPER

TRIMIT B2C Store Locator and Where to Buy Items 24.1

This document contains information regarding the Store Locator and Where to Buy functionality in TRIMIT 24.1 for Microsoft Dynamics 365 Business Central 2024, Wave 1 (W1) and the TRIMIT Portals AUG23

Version: 24.1
Date: 09-07-2024

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INTRODUCTION

The **Store Locator** functionality gives the possibility to see the Location of a physical Store on the map, calculate the distance to that Store from the current Location of the B2C Customer, get directions and view Store Contact information.

Store Locator provides the information regarding the Location of the Store by means of Google Maps.

The **Where to Buy** functionality provides the ability to find a physical Store where a specific Item can be purchased.

The audience for this document is the Consultant or very skilled User.

It will only describe the TRIMIT fields/functionality and not the standard Business Central fields/functionality.

Be aware of not changing settings and parameters in a live database without consulting the implementing partner.

The functionality described is the functionality as of **TRIMIT 24.1 for Business Central W1 BC24.X**.

The pictures in this White Paper are based on the demo database for **TRIMIT 24.1**, which is based on Microsoft Dynamics 365 Business Central 2024 Release Wave 1, in the demo company **CRONUS TRIMIT W1 Ltd.** (based on CRONUS International Ltd. of Microsoft Dynamics 365 Business Central).

[Trousers](#)
[Tops](#)
[Jackets/cardigans](#)
[Dresses](#)
[Accessories](#)
[Gift cards](#)

[Sign In / Join](#)
 [Wishlist](#)
 [Cart](#)

[Look book](#)

STORE LOCATOR

SHOP	ADDRESS	CONTACT	DISTANCE (KM)	CLASSIFICATION
	Office S&F Arnhem	David Frost, weg 23 NL-6827 BP Arnhem Netherlands	25 Get directions	0
	The Shoe Store Utrecht	Vredenburg 49 NL-3511 KB Utrecht Netherlands	74 Get directions	0
	Office S&F Amsterdam	IJsbaanpad 10 NL-1109 JB Amsterdam Netherlands	83 Get directions	0

COMPONENTS

TRIMIT Store Locator and Where to Buy Items contains the following objects:

The tables **6038159 trm Portal Locations**
 6038175 trm Portal Store Locator

The pages **6038159 trm Portal Locations**
 6038175 trm Store Locator Card
 6038176 trm Store Locator List (Where to Buy Stores)

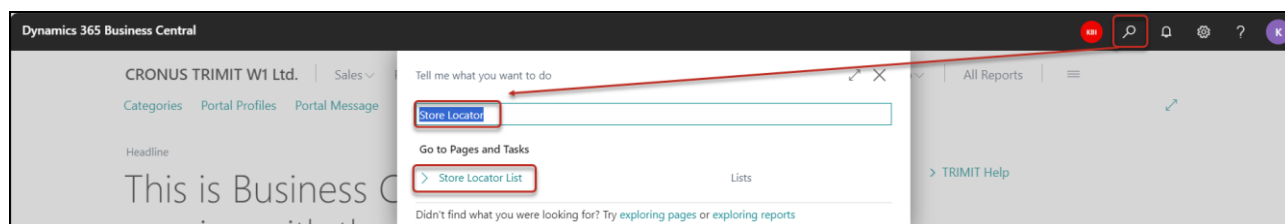
PageExtension **6036512 trm Customer Card Ext** extends **Customer Card**
 6036513 trm Customer List Ext extends **Customer List**

SETUP

This chapter contains information regarding the setups that are needed in order to enable the **Store Locator** functionality.

STORE LOCATOR

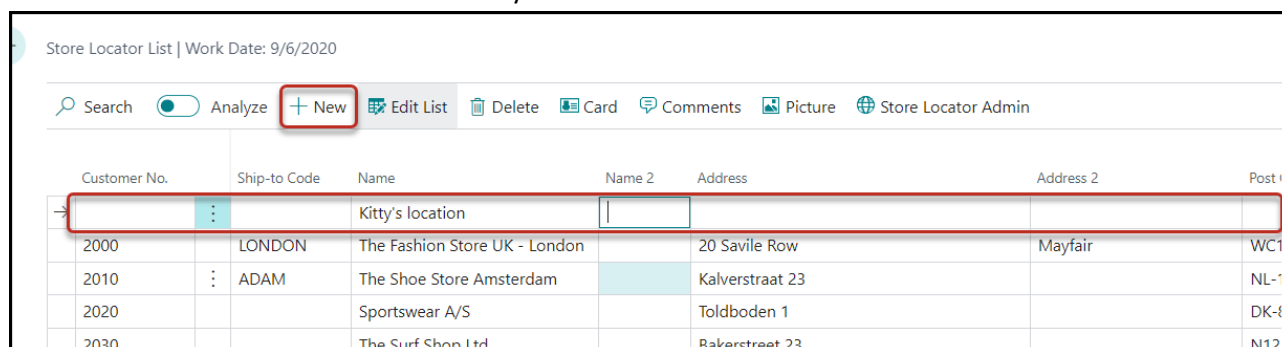
The Store Locator List can be found in TRIMIT via: **Search Store Locator**.



To create a new Store Location, click **+ New**.

Store Locator List Work Date: 9/6/2020							
Search Analyze + New Edit List Delete Card Comments Picture Store Locator Admin							
Customer No.	Ship-to Code	Name	Name 2	Address	Address 2	Post Code	City
→ 2000	LONDON	The Fashion Store UK - London		20 Savile Row	Mayfair	WC1N 3DG	London
2040		Garment Company Ltd.		Florida Boulevard 35-37		US-FL 37125	Miami
		Bristol Shop		Shakespeare Road 11-13		BS3 6KL	Bristol
		Manchester Shop		Elisabeth Lane 15		M61 2YG	Manchester
		London Shop		The Ring 7-9		Westminster W2 8HG	London

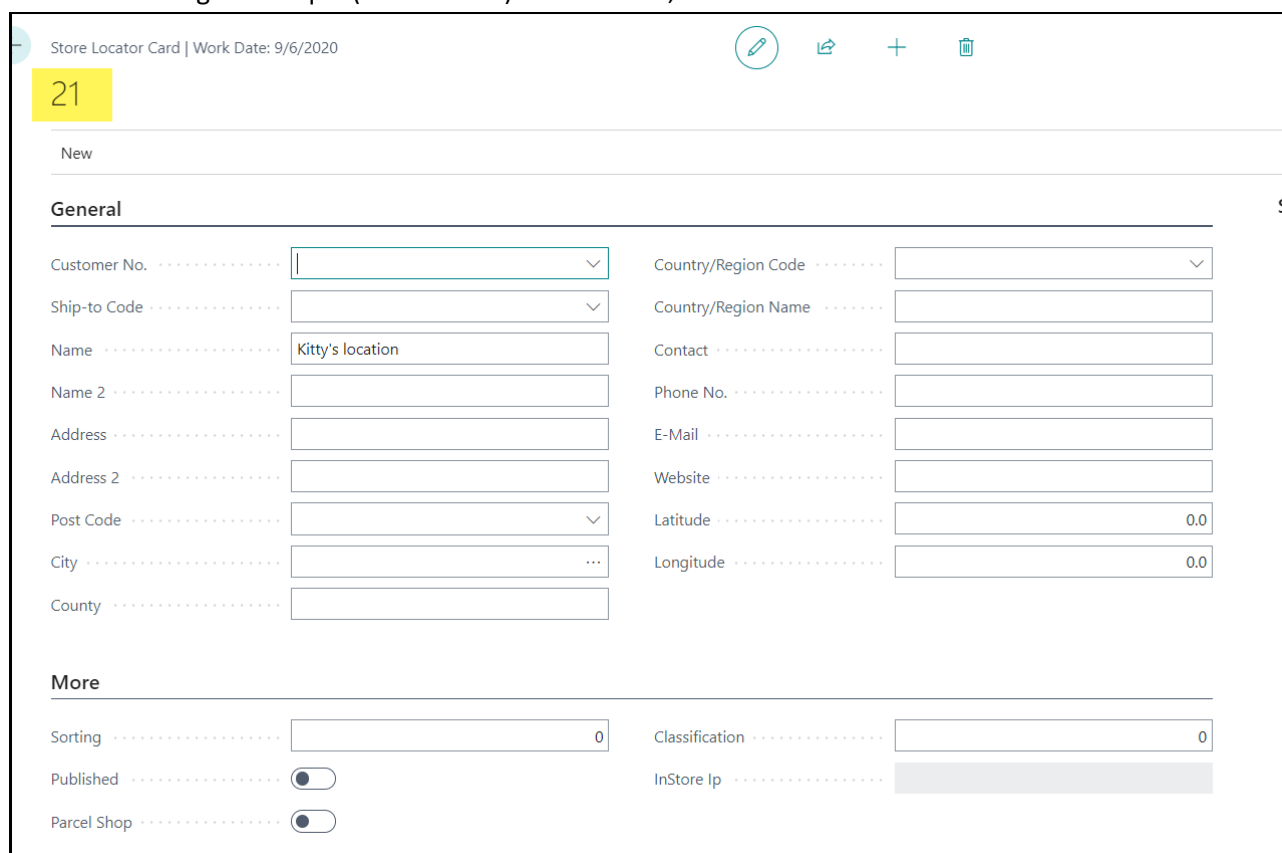
You need to enter at least a **Name** before you can click **Card**.



Customer No.	Ship-to Code	Name	Name 2	Address	Address 2	Post Code
		Kitty's location				
2000	LONDON	The Fashion Store UK - London		20 Savile Row	Mayfair	WC1
2010	ADAM	The Shoe Store Amsterdam		Kalverstraat 23		NL-1
2020		Sportswear A/S		Toldboden 1		DK-1
2030		The Surf Shop Ltd.		Bakerstreet 23		N12

The **Store Locator Card** will appear.

This record will get a unique (incremental) Number. I.e., 21



Store Locator Card | Work Date: 9/6/2020

21

New

General

Customer No.

Ship-to Code

Name

Name 2

Address

Address 2

Post Code

City

County

Country/Region Code

Country/Region Name

Contact

Phone No.

E-Mail

Website

Latitude

Longitude

More

Sorting

Classification

Published ☐

InStore Ip

Parcel Shop ☐

Fill in all required fields on this card. The description of the fields is provided below.

DESCRIPTION OF THE FIELDS

FASTTAB GENERAL

CUSTOMER NO.

There are three ways to create stores in the Store Locator list:

1. Create a Store which is not registered in the system – just put in a **Name** and **Address** of the Store and other additional information. Leave the field **Customer No.** empty.
2. Create a Store assigned to a Customer which is registered in the system. Specify field **Customer No.**
3. Create a Store assigned to a Customer that has several **Ship-To Codes**. Specify fields **Customer No.** and **Ship-to Code**.

SHIP-TO CODE

Select a **Ship-To Code** of the **Customer No.** – if applicable. This can be the Address of the physical Store.

NAME

Name of the actual Store.

Will automatically be filled with the **Name** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Name** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Name** can be changed.

NAME 2

Second name of the actual Store.

Will automatically be filled with the **Name 2** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Name 2** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Name 2** can be changed.

ADDRESS

Address of the actual Store.

Will automatically be filled with the **Address** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Address** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Address** can be changed.

ADDRESS 2

Second Address of the actual Store.

Will automatically be filled with the **Address 2** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Address 2** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Address 2** can be changed.

POST CODE

Post Code of the actual Store.

Will automatically be filled with the **Post Code** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Post Code** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Post Code** can be changed.

CITY

City where the Store is located.

Will automatically be filled with the **City** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **City** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **City** can be changed.

COUNTY

County where the Store is located.

Will automatically be filled with the **County** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **County** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **County** can be changed.

COUNTRY/REGION CODE

Country/Region Code where the Store is located.

Will automatically be filled with the **Country/Region Code** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Country/Region Code** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Country/Region Code** can be changed.

COUNTRY NAME

Country Name where the Store is located.

This will be filled automatically based on the **Country/Region Code**.

CONTACT

Name of the Contact person for the actual Store.

Will automatically be filled with the **Contact Name** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Contact** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Contact** can be changed.

PHONE NO.

Phone Number for the actual Store.

Will automatically be filled with the **Phone No.** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Phone No.** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Phone No.** can be changed.

E-MAIL

E-Mail for the actual Store.

Will automatically be filled with the **Email** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Email** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **E-Mail** can be changed.

WEB SITE

Web Site for the actual Store.

Will automatically be filled with the **Home Page** of an entered **Customer No.** if **Ship-to Code** is not filled.

Will automatically be filled with the **Home Page** of an entered **Ship-to Code** of the **Customer No.** if both are filled.

Automatically filled **Web Site** can be changed.

LATITUDE

Latitude for the actual Store. Can be taken from the internet (i.e., <https://www.latlong.net/>)

LONGITUDE

Longitude for the actual Store. Can be taken from the internet (i.e., [https://www.latlong.net /](https://www.latlong.net/))

FASTTAB MORE

More	
Sorting	1
Published	☒
Parcel Shop	☐
Classification	0
InStore Ip	

SORTING

Insert a number in this field. The greater the number is - the lower in a shown Store list a specific Store will be.

PUBLISHED

Put a check mark in this field in order to display this Store on TRIMIT B2C's Store Locator and on the (Google) map.

PARCEL SHOP

Put a checkmark in this field if the current Store is a **Parcel Shop** (a place where a Customers can collect the parcel).

CLASSIFICATION

This is a field used for a general classification of the Stores. Example of classification may be as follows:

A company distributes Items to a number of Stores. Some of the Stores order more Items, i.e., selling more Items, and in this case the **Classification** field for those Stores can have a value between 5 to 10, depending on total Items ordered. Stores that are ordering less quantity of Items can have **Classification** field values between 1 to 5.

There is no report for determining this **Classification** field automatically.

INSTORE IP

This field can show the **InStore IP address**, in case you make use of the InStore Webshop of TRIMIT.

ACTIONS IN THE STORE LOCATOR LIST

Store Locator List									
									Automate
									Fewer options

COMMENTS

Opens a page that allows entering Comments. Those comments only will be shown internally in TRIMIT, not anywhere on the TRIMIT B2C Webshop.

PICTURE

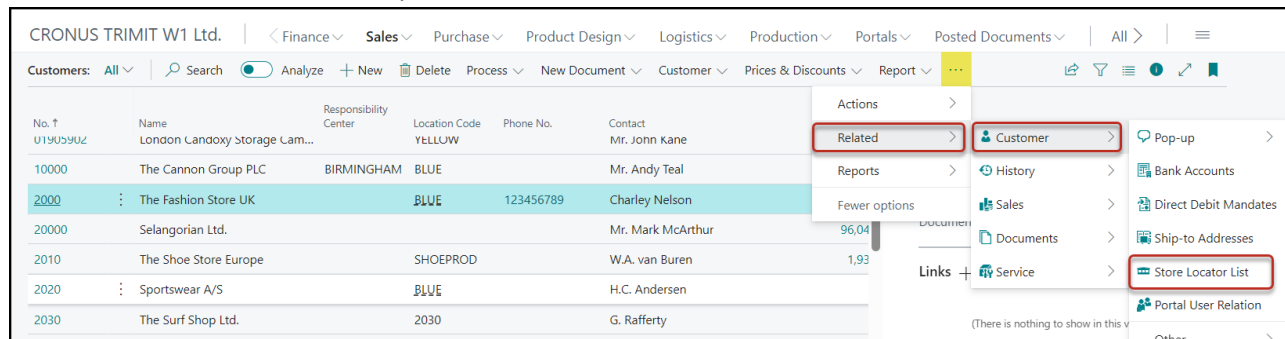
Allows uploading a Picture which will be associated with the Store.

STORE LOCATOR ADMIN

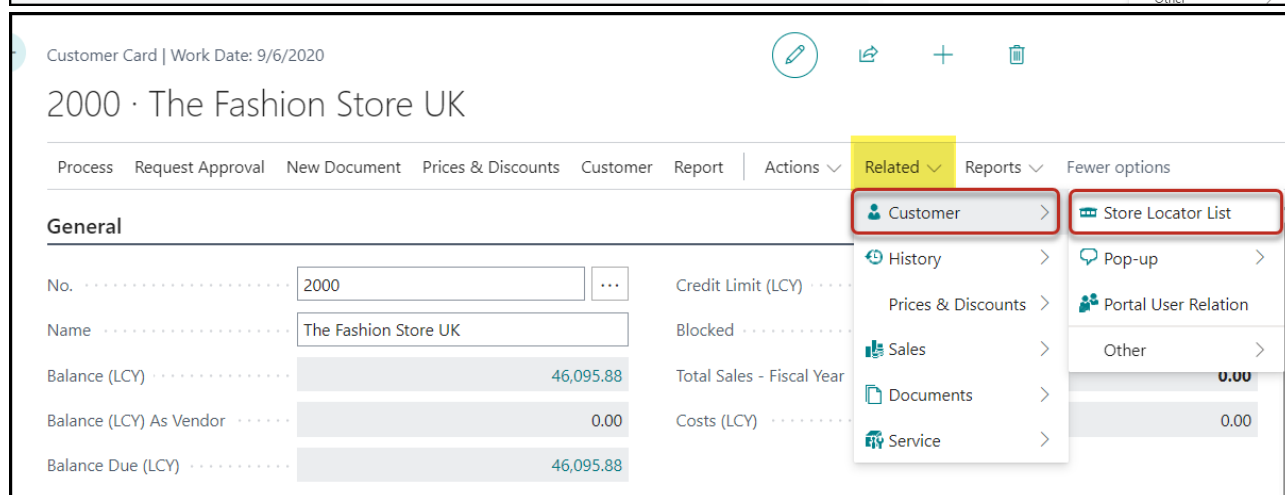
This will show the **Stores** page of/in the connected TRIMIT B2C Webshop.

STORE LOCATOR VIA CUSTOMER

Also, via the Customer List/Card you are able to see the Store Locator List and create new Stores:



No.	Name	Responsibility Center	Location Code	Phone No.	Contact
10000	The Cannon Group PLC	BIRMINGHAM	BLUE	123456789	Charley Nelson
20000	Selangorian Ltd.				Mr. Mark McArthur
2010	The Shoe Store Europe		SHOEPROD		W.A. van Buren
2020	Sportswear A/S		BLUE		H.C. Andersen
2030	The Surf Shop Ltd.		2030		G. Rafferty



Customer Card | Work Date: 9/6/2020

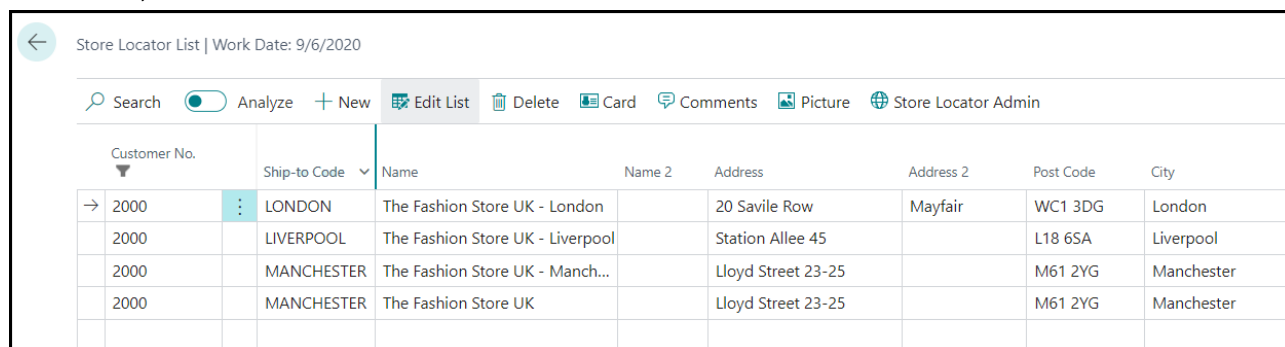
2000 · The Fashion Store UK

Process Request Approval New Document Prices & Discounts Customer Report Actions Related Reports Fewer options

General

No.	2000	Credit Limit (LCY)	
Name	The Fashion Store UK	Blocked	
Balance (LCY)	46,095.88	Total Sales - Fiscal Year	0.00
Balance (LCY) As Vendor	0.00	Costs (LCY)	0.00
Balance Due (LCY)	46,095.88		

In this case, it will show the Stores connected to **Customer No.**



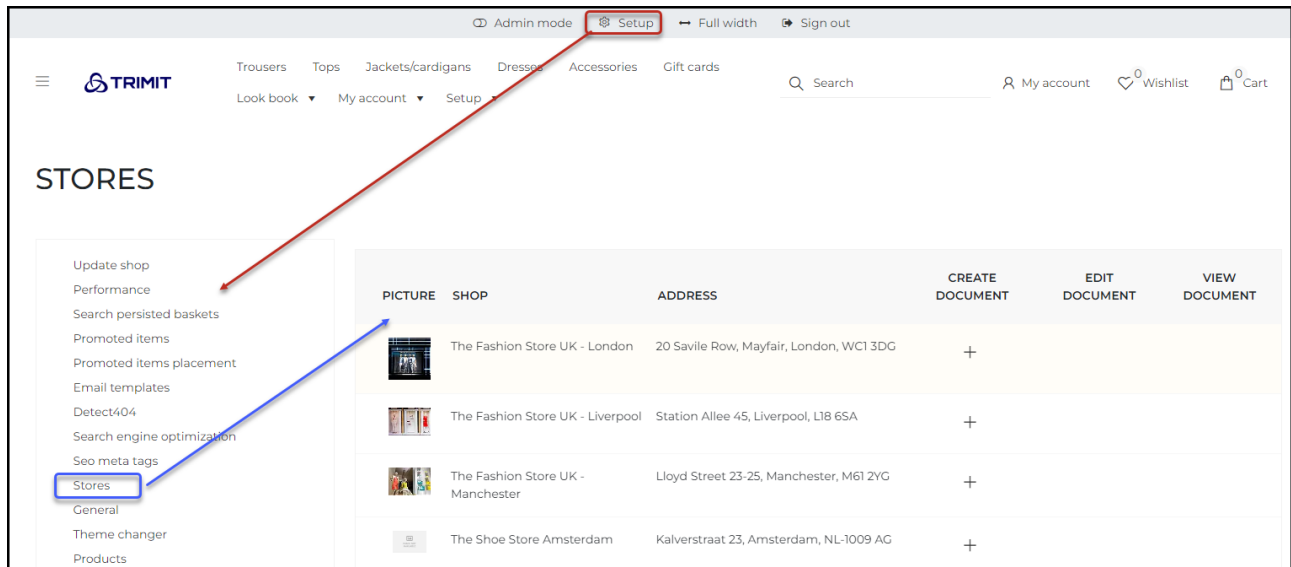
Store Locator List | Work Date: 9/6/2020

Search Analyze + New Edit List Delete Card Comments Picture Store Locator Admin

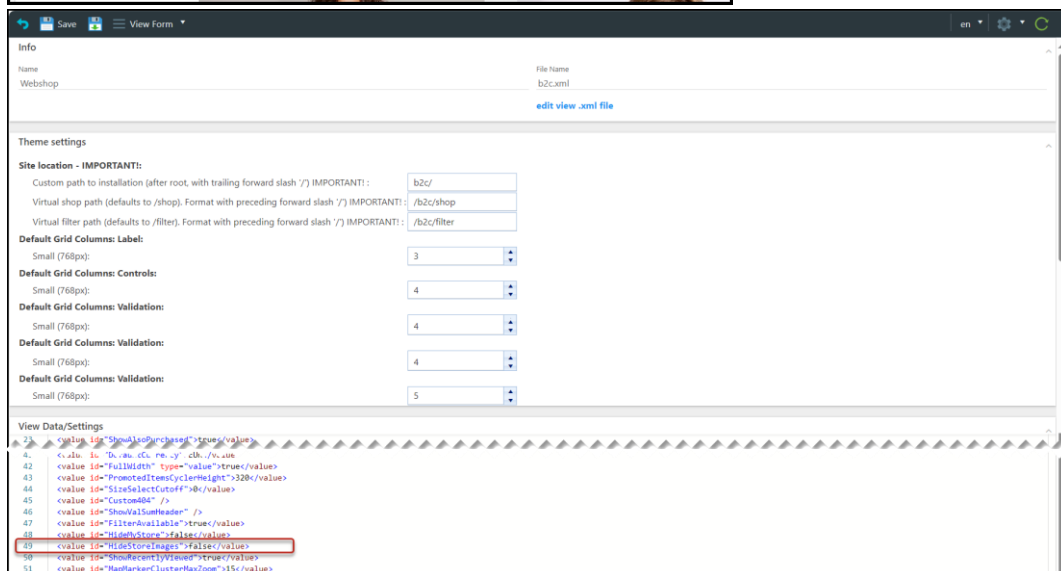
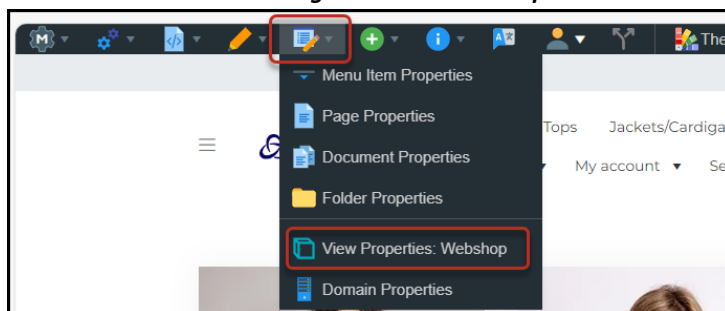
Customer No.	Ship-to Code	Name	Name 2	Address	Address 2	Post Code	City
→ 2000	LONDON	The Fashion Store UK - London		20 Savile Row	Mayfair	WC1 3DG	London
2000	LIVERPOOL	The Fashion Store UK - Liverpool		Station Allee 45		L18 6SA	Liverpool
2000	MANCHESTER	The Fashion Store UK - Manch...		Lloyd Street 23-25		M61 2YG	Manchester
2000	MANCHESTER	The Fashion Store UK		Lloyd Street 23-25		M61 2YG	Manchester

NOTE FOR ADMIN:

When you login with admin rights, you can see the Pictures of the Stores in the **Stores** page on the B2C Webshop via **Setup, Stores**.



Showing the Stores image in the **Store Locator** List on the B2C Webshop, is a configurable value and can be set as theme value **"HideStoreImages"** in the **View Properties** file in Modelyn.



PORTAL SETUP – STORE LOCATOR

In order to open a **Store Locator** page on the B2C Webshop – click on **Store locator** link in the footer of the page.

Join Our Newsletter

Navigate

- [About us](#)
- [Customer Service](#)
- [Store locator](#)
- [Terms and conditions](#)
- [Online Dispute Resolution](#)

Categories

- [Gift cards](#)
- [Shop](#)
- [Women](#)
- [Men](#)

TRIMIT B2C Webshop

- [Customer Club](#)
- [Wishlist](#)
- [ePay DIBS Easy Klarna PayPal](#)
- [Promoted items](#)
- [Modelyn](#)

The **Store Locator** list is displayed, showing the nearest Stores to the user in the list:

STORE LOCATOR

Find

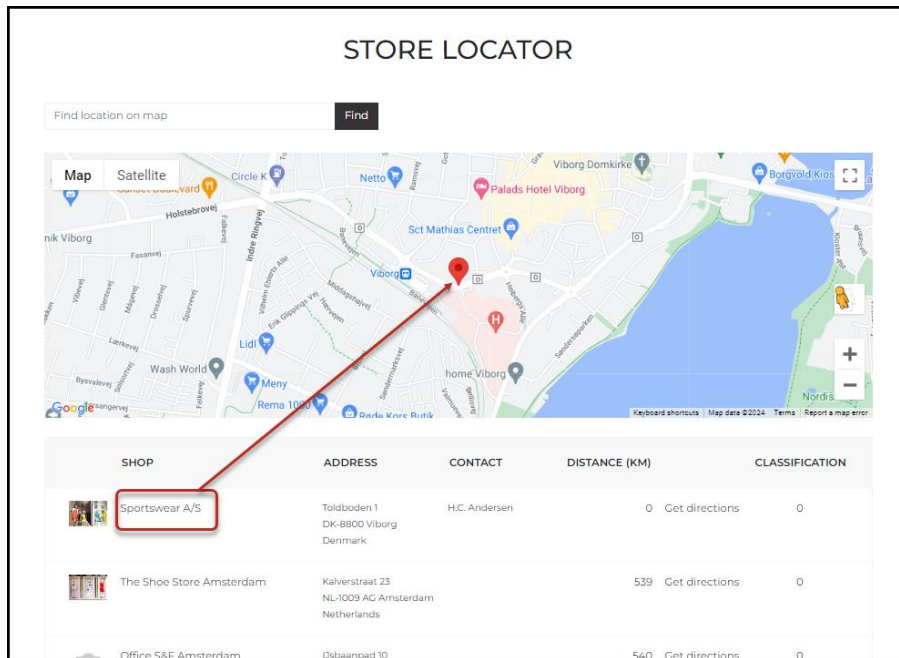
Map

Satellite



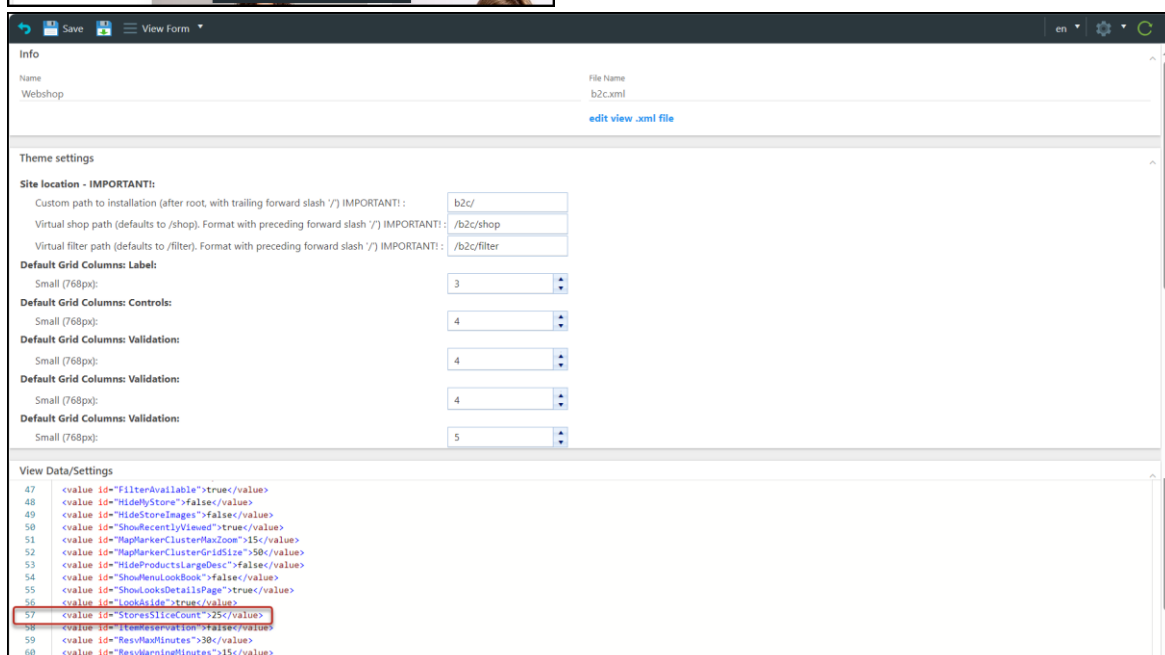
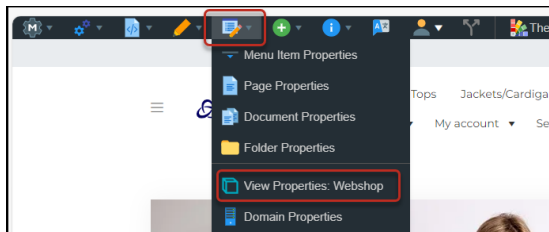
SHOP	ADDRESS	CONTACT	DISTANCE (KM)	CLASSIFICATION
 Sportsweat A/S	Toldboden 1 DK-8800 Viborg Denmark	H.C. Andersen	0 Get directions	0
 The Shoe Store Amsterdam	Kalverstraat 23 NL-1009 AG Amsterdam Netherlands		539 Get directions	0
 Office S&F Amsterdam	Isbaanpad 10 NL-1109 JB Amsterdam Netherlands		540 Get directions	0
 Office S&F Arnhem	David Frost weg 23 NL-6827 BP Arnhem Netherlands		546 Get directions	0

Clicking on the **Shop** (Store Name) in the list displays the exact position of the Store on the map. It may be needed to enable location tracking in your browser.



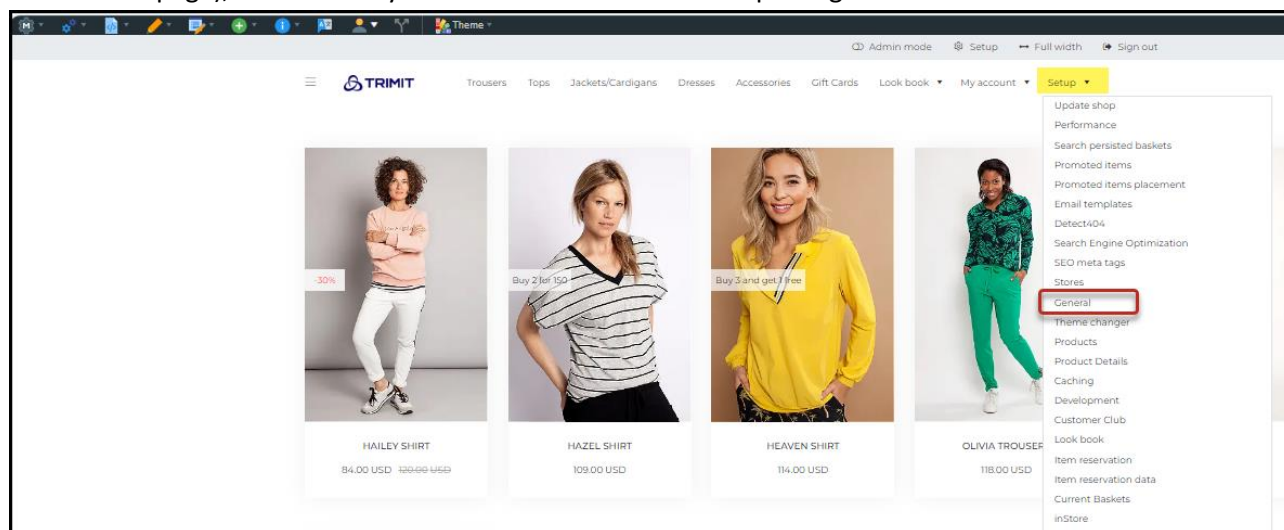
NOTE FOR ADMIN:

The quantity of nearest Stores in the list (default is 25) can be changed from the in the **View Properties** file in Modelyn. Locate or add **"StoresSliceCount"** theme value and adjust as required. Press **Save**.



STORE LOCATOR IN SOFT ADMIN

Store Locator settings can be found under **General** menu on B2C Webshop Admin page (in the bottom of the *General* page), available only for users with administrative privileges:



GOOGLE MAPS KEY

Your unique Google maps key

Google maps key

Save

GOOGLE MAPS ZOOM

Google maps initial zoom

Google maps zoom

Save

GOOGLE MAPS ICON

Google maps icon

Google maps icon

Save

DESCRIPTION OF THE FIELDS

GOOGLE MAPS KEY

Specify your unique **Google maps key**. In order to get the information about the Google maps key visit the following link: https://developers.google.com/maps/documentation/javascript/tutorial#api_key

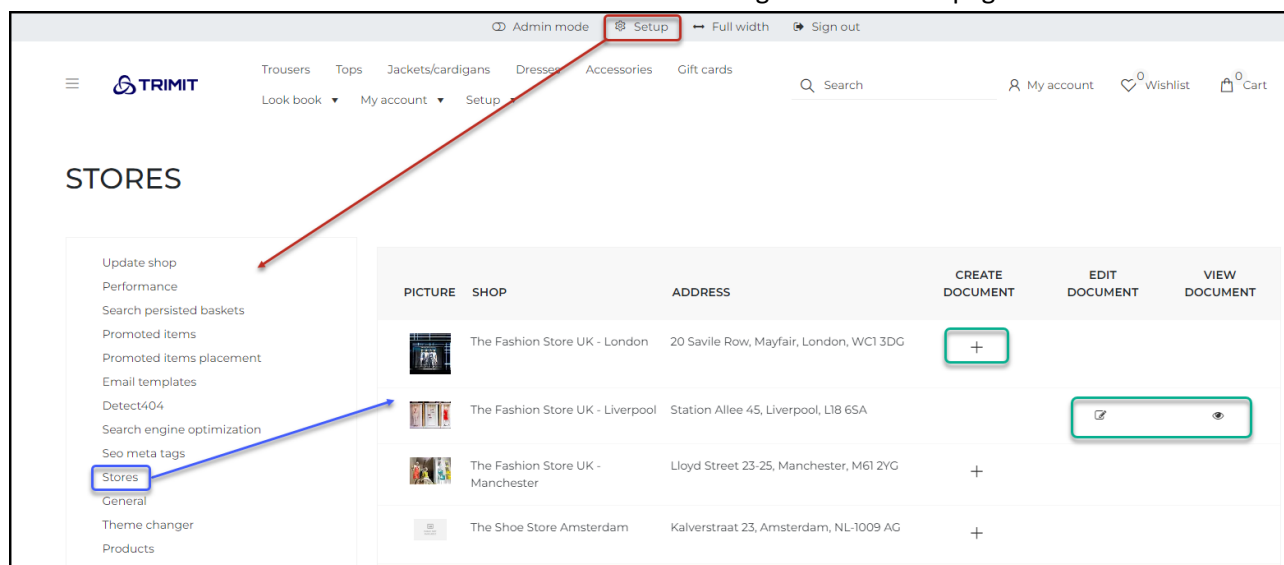
GOOGLE MAPS ZOOM

Specify **Google maps zoom**. The greater the number here the greater zoom is.

GOOGLE MAPS ICON

Specify the location of your customized **Google maps icon**. The setup has a default Google maps icon.

In order to create or edit additional information for the Stores go to the **Stores** page:



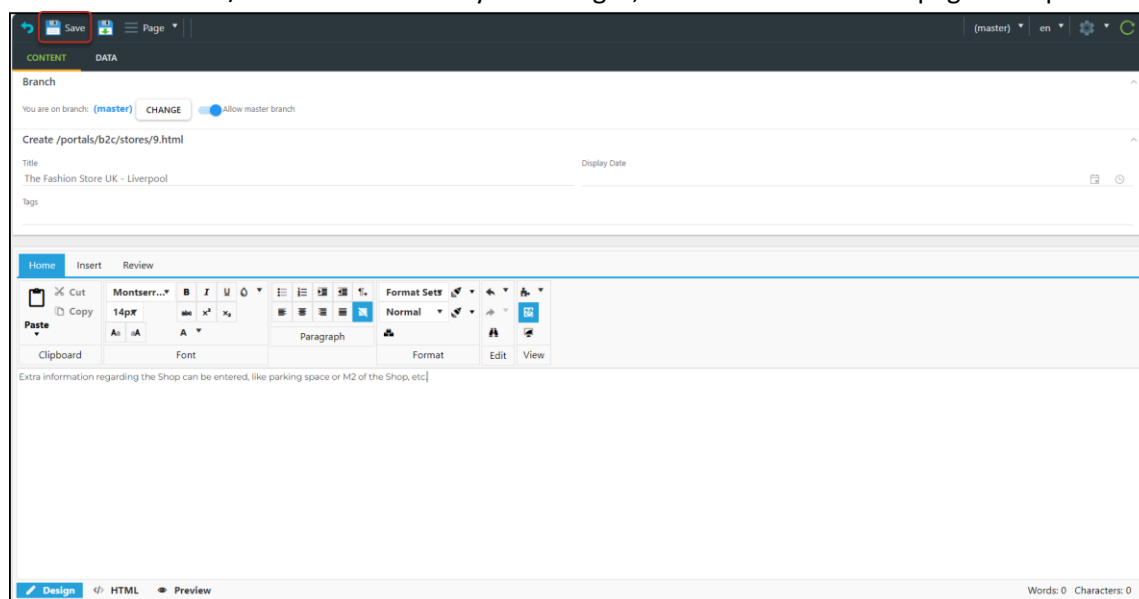
Here it is possible to view a Picture of the Shop (imported in **Store Locator** List/Card in TRIMIT), Shop's Name and Address, create, edit, and view a document with additional information options.

Edit Document allows editing supplementary information regarding a specific store.

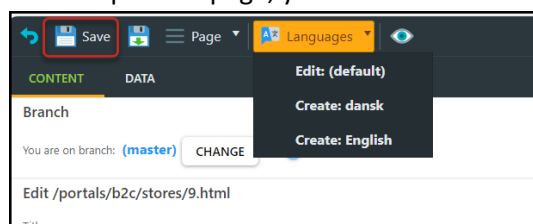
View Document allows viewing supplementary information for a specific store.

Click on **+** within a line of the **Shop** for which you want to add information.

You need to select/create a branch for your changes, and then a new editor page will open:



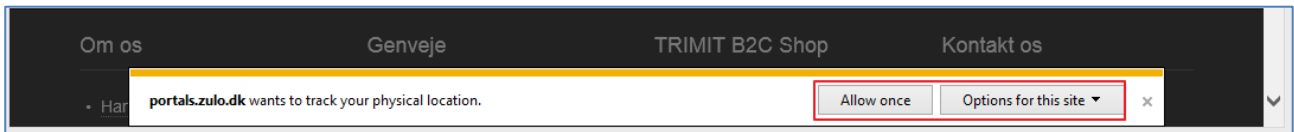
In the top of the page, you can determine for which **Language** you are entering the information:



After editing is finished – press **Save** in upper part of the editing page in order to save changes.

ENABLE PHYSICAL LOCATION

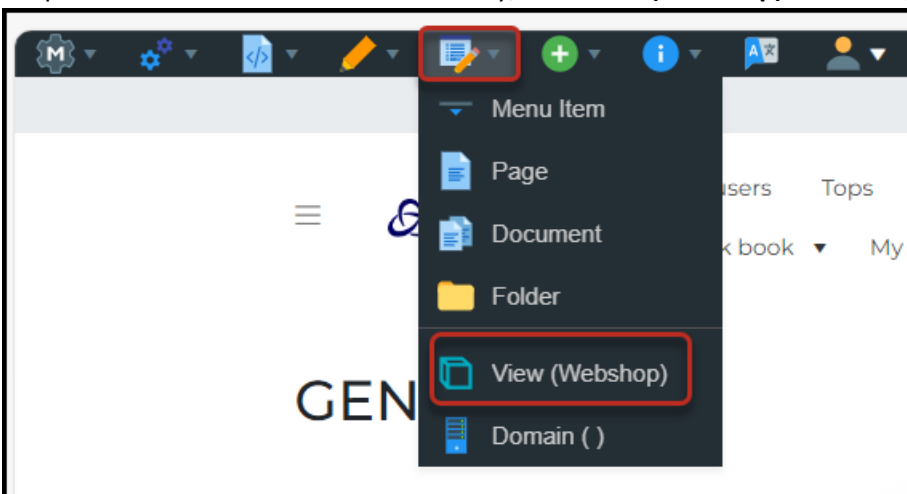
When first opening the Store locator page in the browser (by clicking **Store Locator** in the footer of the page), the site can require enabling tracking user's physical location:



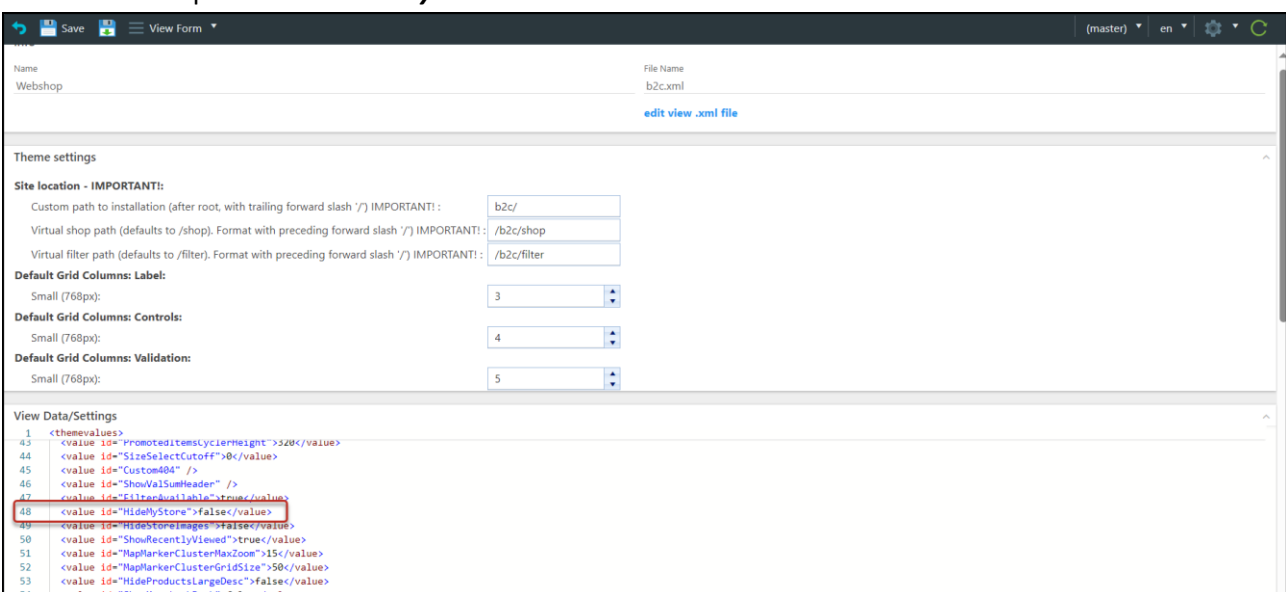
If physical location tracking is not enabled then some of the features will not be accessible (on Store Locator page), i.e., Distance is not calculated and **"Get directions"** option is not available (this option is used to display the route from the user's current location to the selected store).

MY STORE

The TRIMIT B2C has an option for registered users (customers on the B2C Webshop) to specify a favorite shop. In order to activate this functionality, click **View (Webshop)** – while logged in as an administrator.

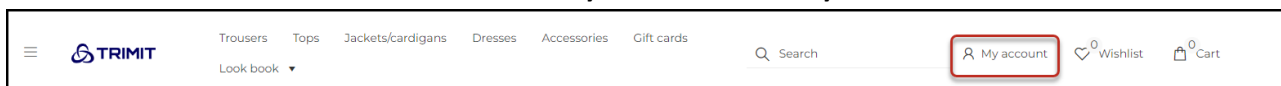


Here locate the parameter **"HideMyStore"** and set it to FALSE.



Save the change.

After this is done – there will be an activated **“My store”** area on **“My Account”**.



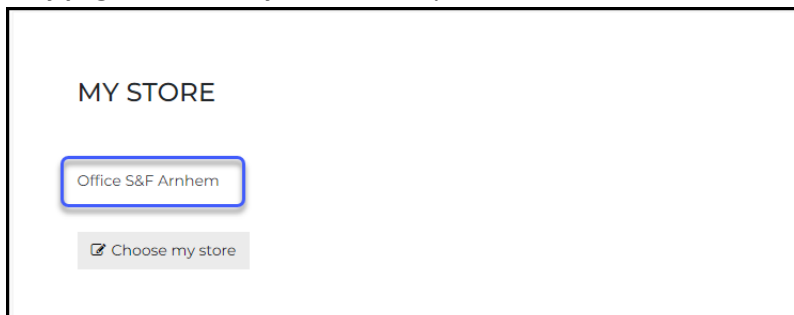
In order for the customer to choose a Store it is needed to click on **“Please choose a store”** within the **“My store”** area.



The customer will be redirected to the list of Stores where it is required to press on **“Set my store”** icon for the line with a needed store.

SHOP	ADDRESS	CONTACT	DISTANCE (KM)	CLASSIFICATION
 Office S&F Arnhem	David Frost weg 23 NL-6827 BP Arnhem Netherlands		25 Get directions	0 Set my store

After this, there will be displayed a message **“Your store has been successfully updated: <store name>”**. On **“My page”** within **“My store”** area, you will see the name of the customer’s favorite store.

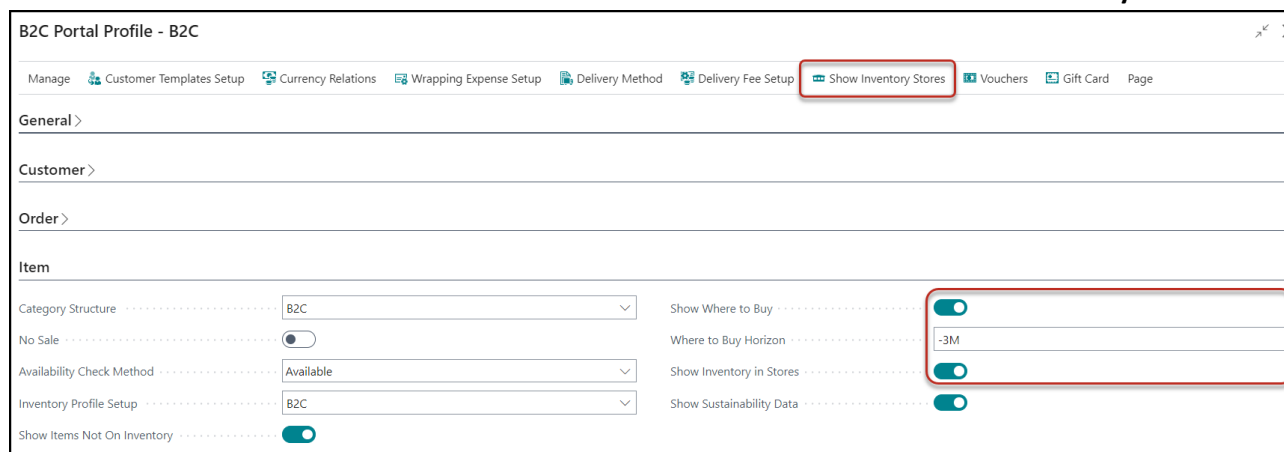


It is possible to choose a different Store by clicking on icon in **“Choose my store”** again.

WHERE TO BUY

In order to facilitate customers with different preferences there has been added a feature called **Where to Buy**. This feature is aimed to let customer buy Items not only online but also in actual Stores. More specifically – customers can see on the map which exact Store has a specific Item including Item's color and size.

This feature needs to be enabled in the Portal Profile with a checkmark in **Show Where to Buy**.



B2C Portal Profile - B2C

Manage Customer Templates Setup Currency Relations Wrapping Expense Setup Delivery Method Delivery Fee Setup **Show Inventory Stores** Vouchers Gift Card Page

General >

Customer >

Order >

Item

Category Structure B2C Show Where to Buy ☒

No Sale ☐ Where to Buy Horizon -3M

Availability Check Method Available Show Inventory in Stores ☒

Inventory Profile Setup B2C Show Sustainability Data ☒

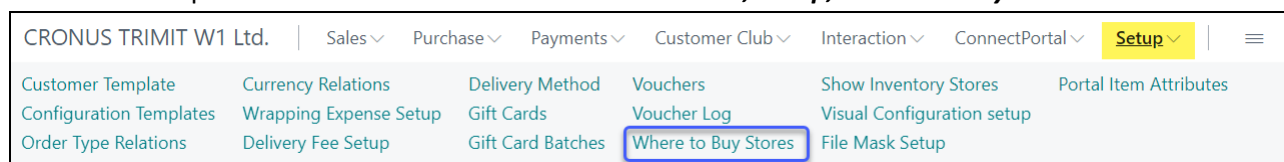
Show Items Not On Inventory ☒

SHOW WHERE TO BUY

This field is optional. If set to *TRUE*, then a *Where to Buy* link (see **red** marked in picture below) will be shown on the Product page on B2C Webshop (this requires selecting color variant).

If this option is activated then system searches for the **Where to Buy Stores** (or Store Locator List) with the Customers / Ship-to Codes where this specific product variant, including color and size, was sold, but it can also show your own Stores (Location Codes), where the product is available.

You can set it up via Role Center **TRIMIT Portal Administrator, Setup, Where to Buy Stores**:



CRONUS TRIMIT W1 Ltd. Sales Purchase Payments Customer Club Interaction ConnectPortal **Setup**

Customer Template Currency Relations Delivery Method Vouchers Show Inventory Stores Portal Item Attributes

Configuration Templates Wrapping Expense Setup Gift Cards Voucher Log Visual Configuration setup

Order Type Relations Delivery Fee Setup Gift Card Batches **Where to Buy Stores** File Mask Setup

The sale to those **Where to Buy Stores** should happen within a period in the past. This period should be specified in the field **Where to Buy Horizon** (described below).

The system searches for a specific product variant in the Sales Orders and Posted Sales Invoices of the appropriate Customer/Ship-to Code.

WHERE TO BUY HORIZON

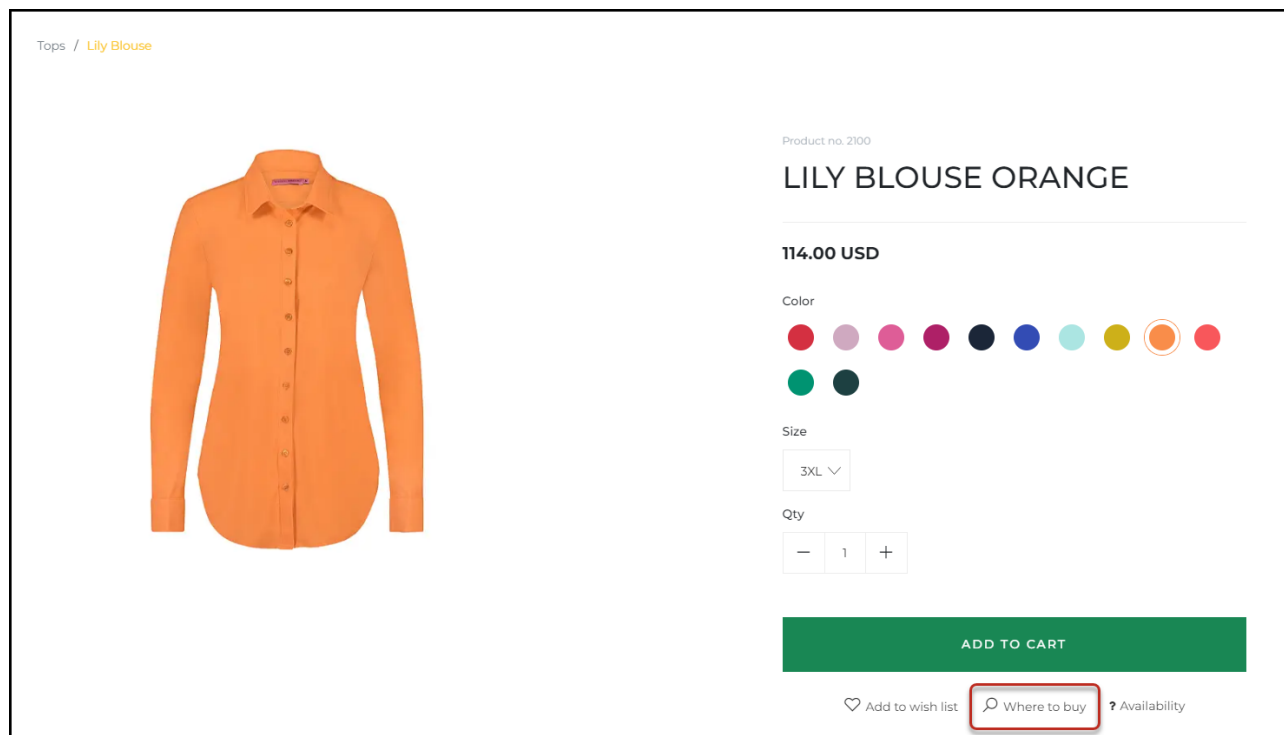
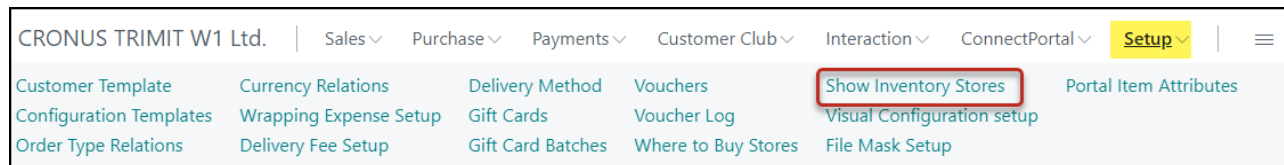
This field is optional. This is a Date Formula field where it is possible to specify a period, i.e., *-6M*, that is - investigate the Stores and find where this Item was sold during the last 6 months.

If **Show Where to Buy** is activated but **Where to Buy Horizon** field is blank then system sets a horizon to *-90D*, i.e., latest 90 days in the past.

SHOW INVENTORY IN STORES

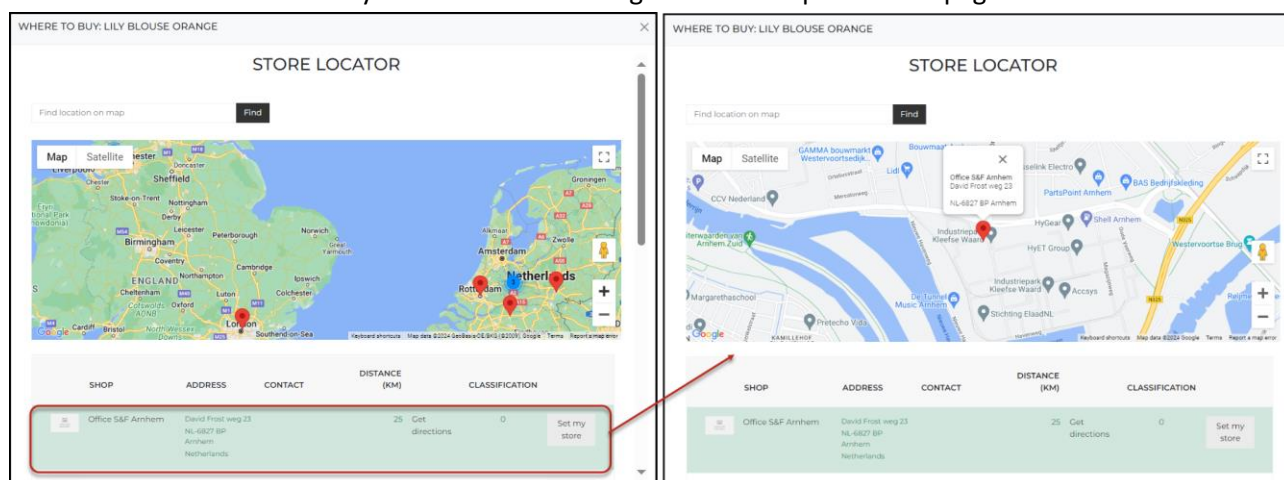
This field is optional. If set to *TRUE*, then **Availability** link (see **blue** marked in above picture) will be shown on the Product page on B2C Webshop (this requires selecting Color variant).

A list of Stores for this feature can be set via **Actions, Show Inventory Stores** in this B2C Portal Profile or in general via the Role Center **Setup, Show Inventory Stores**.



On the product details page there is a link called **Where to buy**.

If the item can be found in any of the Stores - clicking on this link opens a new page as follows:



The system searches for any occurrences of the Item in all the registered Stores. If there are any matches – the Stores will be displayed in the list together with address, contact name (if specified in TRIMIT Store Locator), distance and classification. Clicking on pin on the map opens a small pop-up window with address

and the name of the store as a link. Clicking on the name of the store in the pop-up window opens a new window which can hold any additional information (which was entered via **Soft Admin / Stores**).
I.e., working hours for the store, etc.

NOTE

After clicking on the pin on the Google map it may be needed to scroll down with arrows and then click on the name of the shop in order to view the additional information.

If item is not found in any of the registered shops – the following message will be displayed:

WHERE TO BUY: LILY BLOUSE ORANGE

STORE LOCATOR

This item could not be located in any stores

SHOP	ADDRESS	CONTACT	DISTANCE (KM)	CLASSIFICATION